**Market Notice**

**Date: 26 September 2012**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“IND302”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED,** with effect from 27 September 2012 under a **Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.**

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 6,428,000,000.00

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 465,000,000.00

**Bond Code** IND302

**Nominal Issued** R 50,000,000.00

**Issue Price** 98.53053%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 8 January 2013

**Books Close** 4 January 2013

**Interest Date(s)** 8 January 2013

**Last Day to Register** 3 January 2013

**Issue Date** 27 September 2012

**Date Convention** Modified Following

**Interest Commencement Date** 18 September 2012

**First Interest Date** 8 January 2013

**ISIN No.** ZAG000098062

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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